



LEADERS LEAGUE

presents



CROISSANCE PARTENAIRES

Strategy & Corporate Finance

LEADERS LEAGUE
Intelligence Report & Directory Series

2018 EDITION

TRANSACTIONS & DEALS

M&A PRIVATE EQUITY BANKING & FINANCE TAX ANTITRUST

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FRANCE



FRANCE: BEST INVESTMENT BANKS

Upper-Mid Cap & Mid Cap (Between €150m and €500m)

The firms are listed alphabetically within each band

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*African continent specialists

BRYAN, GARNIER & CO: EXPANDING IN THE DACH REGION



Greg Revenu

Team led by:
Greg Revenu and
Thibaut de Smedt
Established:
1996

Track record: Bryan, Garnier & Co has built and maintained a leading position among those European mid-market financial advisors specializing in technology. The bank represented Restore during its €70 million acquisition by Centrica, as well as Finland's Canatu, helping it raise €12 million from Denso, Ascend Capital Partners and Faurecia.

Team & differentiation: The team specializes in five sectors: TMT, healthcare, smart industries, business services and consumer & retail. Bryan, Garnier & Co recently teamed up with JMP Securities to form JMP Bryan Garnier, a joint platform offering European clients access to the US market and vice versa. The firm aims to enhance activities in the DACH region, having added new talent to help achieve this goal.

VERDIER & CO: CULTIVATING A SECTORIAL APPROACH



Jean-Philippe Verdier

Team led by:
Jean-Philippe Verdier
Established:
2016

Track record: An independent corporate finance consulting firm, Verdier & Co has been involved in fundraising transactions and projects to sell subsidiaries or M&A. Serving a clientele of large listed and unlisted groups, ETIs, SMEs, management teams and entrepreneurs, the firm benefits from a strong knowledge of the French and English markets.

Team & differentiation: Developing cutting-edge know-how in the health and technology sectors (cleantech, biotech, medtech), the firm is involved in defining its clients' strategic growth projects, right through to their execution. Discretion, availability and excellence are the watchwords of this team, which carries out M&A, fundraising, financing and shareholder reorganization projects with success.